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Informazione Regolamentata n. 0018-236-2022	Data/Ora Ricezione 27 Ottobre 2022 18:45:56	Euronext Milan
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Societa' : ASSICURAZIONI GENERALI

Identificativo : 168641

Informazione
Regolamentata

Nome utilizzatore : ASSGENERN10 - AMENDOLAGINE

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 27 Ottobre 2022 18:45:56

Data/Ora Inizio : 27 Ottobre 2022 18:45:58

Diffusione presunta

Oggetto : Generali exercises the early redemption option in respect of subordinated notes

Testo del comunicato

Vedi allegato.

Generali exercises the early redemption option in respect of subordinated notes

Trieste - Assicurazioni Generali S.p.A. will exercise the early redemption option (call date 12th December 2022) in respect of all outstanding subordinated notes due December 2042, the details of which are set out below (the "Notes"):

Description of the Notes: € 1,250,000,000 7.75 per cent. Fixed/Floating Rate Notes duly December 2042 issued by Assicurazioni Generali S.p.A.

ISIN Code: XS0863907522

First Call Date: 12th December 2022

Coupon: 7.75% (to and excluding 12th December 2022)

Current outstanding principal amount of the Notes: € 467,600,000

Early Redemption price: 100%

Listing: Luxembourg Stock Exchange

The early redemption of the Notes has been approved by *Istituto per la Vigilanza sulle Assicurazioni* (IVASS) and will take place on 12th December 2022 with the respect to all Notes currently outstanding, in accordance with the relevant terms and conditions.

THE GENERALI GROUP

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Fine Comunicato n.0018-236

Numero di Pagine: 3